



9 September 2022

Dear Resident / Landowner,

Chalice Mining Ltd. wishes to advise local residents of a Heli-borne Electromagnetic (EM) Survey within parts of the Shire of Murchison, Shire of Chapman Valley, City of Greater Geraldton, Shire of Morawa and Shire of Mingenew.

Chalice is planning to fly a Heli-borne Electromagnetic (EM) Survey over our granted exploration licences, commencing in October 2022 (see Figure 1a).

Figure 1a indicates the area where the Survey will be conducted, which may include some or all of your property. All airborne surveying undertaken is in line with Civil Aviation Safety Authority (CASA) regulation including,

- Flights are restricted to daylight hours only.
- When operating with the Helitem² system, direct overflight of buildings or vehicles is not allowed, and the helicopter will deviate its flightpath around these obstacles.
- When operating within 100 m of any building or vehicle, the aircraft will pull up to a height of 300 ft. Once clear of the obstacle, the aircraft will descend back to survey height and continue.

The entire survey is anticipated to take ~ four to six weeks to complete, depending on weather and contractors.

The Survey will be conducted using a helicopter with a large diameter 'array' strung underneath (see 1b for typical set-up). The Survey will be flown at a flying height of ~70 m in a grid pattern, during which you may hear noise from the helicopter for a short period. Aside from the potential noise, the Survey will have little-to-no impact on the surrounds. The helicopter will not land on or contact private property and will not fly directly over congregations of animals in pens or yards. If you see the helicopter, do not be alarmed, you are not required to take any action.

Heliborne EM surveys are commonly flown throughout Australia and their primary purpose is to effectively screen large areas to define the geology and potential mineralisation.

If you are planning on undertaking any stock movements or have activities that could be impacted by our surveys over this time, please contact community@chalicemining.com or (08) 9322 3960, so we can work with you to avoid disrupting your land use.

Please find enclosed a copy of the 'Exploration Explained' information sheet prepared by the Association of Mining and Exploration Company (AMEC).

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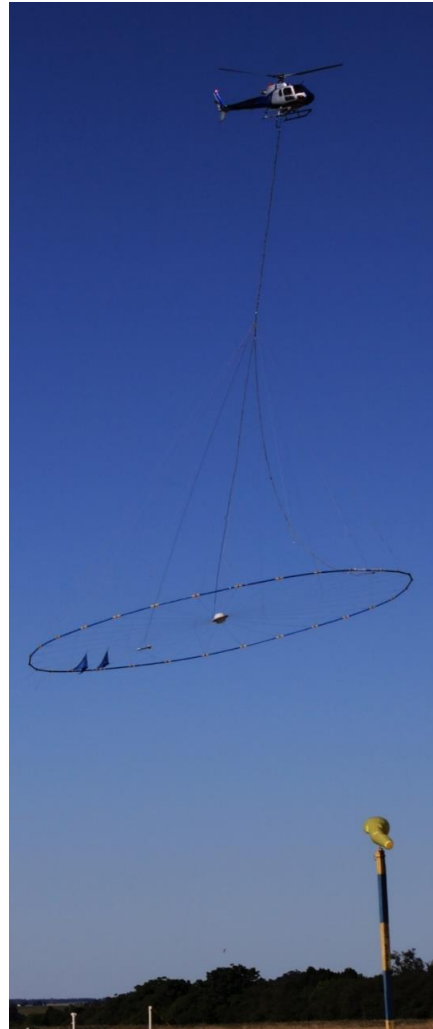
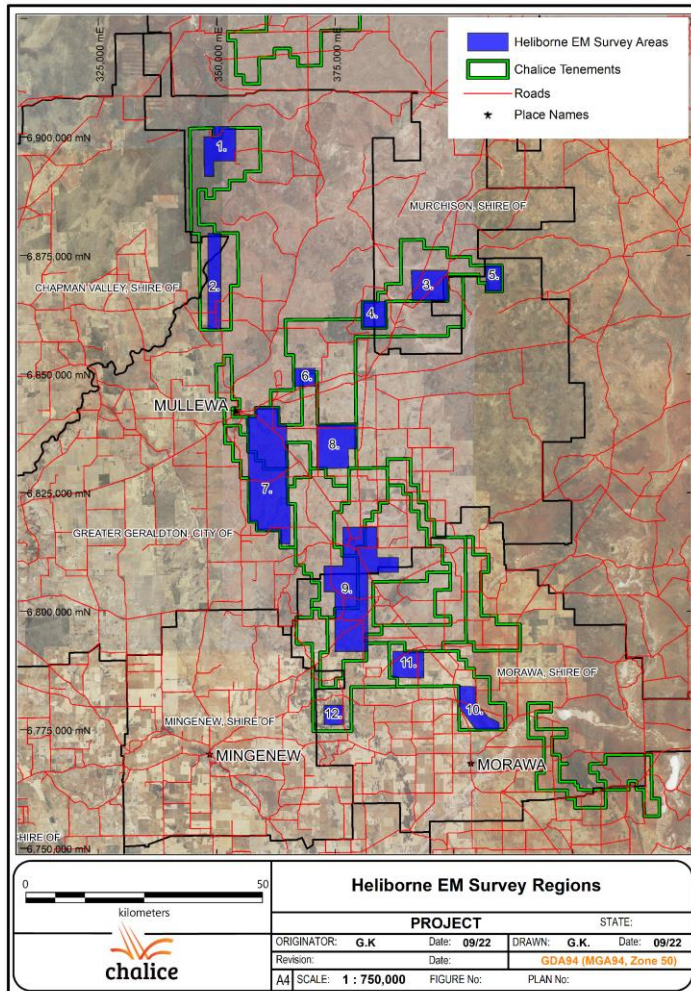
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 chalice-mining

Yours sincerely,

Bruce Kendall

General Manager – Exploration



(Left to right)

Figure 1a: Map of Heliborne EM Survey area, scheduled for October/November 2022.

Figure 1b: Example of a typical set-up for a Heliborne EM Survey.